



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was mixed, but overall ranged steady to firm. Retail and food service demand was light to fairly good, best for active ads, catering businesses, and to cover needs for upcoming Mother's Day. Supplies were sufficient to tight with heavier weights ample in the West. Floor stocks were balanced to long. In the parts structure, demand was fair to fairly good for mid-week trading. Dark meat items were well cleared to short and moving well. Breast items were sufficient with boneless skinless breasts and tenders more available. Wings were mixed, but obtainable. In production areas, live supplies were moderate at mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 79.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 67.75 cents last year on May 10, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	216.50
BREASTS - B/S	184.50
BREASTS - WHOLE	112.00
THIGH MEAT - B/S	111.50
LEG QUARTERS	45.00
WINGS	139.50

SOUTHERN REGION Trade sentiment was fully steady to firm. Demand into all channels was light to fairly good due to active ads and promotions, and in preparation for upcoming Mother's Day needs. Supplies of all sizes were usually sufficient to short of trade requirements. In the parts structure, demand was fair to fairly good for mid-week trading. Dark meat was balanced to tight and held with confidence. Breast items were in good supply with tenders in the longest position, but more manageable. Wings were available and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was at least moderate to instances very good for mid-week trading. Offerings of all sizes were in good balance to tight. Retail and distributive movement was fair to moderate. The market tone was mostly firm. In the parts complex, breast items were sufficient for current needs and clearing satisfactorily. Drums, thighs, legs and leg quarters were well cleared and wings were mostly adequate. Tenders were noted as readily available.

MIDWEST REGION Whole broiler/fryer market tone remained steady to firm on light to moderate offerings. Fill-in noted on mixed sized wogs at 76 cents and 3 up wogs at 74 cents. Retail and food service movement was light to fairly good, best into catering, and Mother's Day orders; Michigan area noted a good call into sport bars. Floor stocks were in close balance to long; weights desirable. Parts trade was best for cut-ups and split breast. Offerings were light to moderate; discounts continued on tenders and boneless/skinless breast, which along with frozen boneless/skinless breast were readily available. The market tone was steady to firm on bone-in cuts, steady to barely steady on boneless/skinless breasts and boneless dark meat; and steady to weak on wings and tenderloins.

WESTERN REGION The market tone was fully steady. Offerings were in fair balance on small sized product and heavy weights ample, for immediate needs. Retailer demand was moderate to occasionally good. Floor stocks generally adequate. The market tone was mixed on parts.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 218 million eggs in incubators during the week ending May 5, 2007. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19-State weekly program placed 181 million chicks for meat production during the week ending May 5, 2007. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through May 5, 2007 were 3.14 billion, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	2007	2006	PERCENT CHANGE PREVIOUS YEAR
WEEK ENDING 05/05/07			
EGGS SET	218,443	211,844	+03
CHICKS PLACED	180,590	176,955	+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Jun-07 is estimated at 166.3 million head. This compares to 165.0 million head the previous week and to 166.0 million head the same week a year ago, when the slaughter was 165.7 million head and the composite weighted average price was 64.26 cents per pound.

MAY 08, 2007

SOUTHERN STATES BROILER/FRYER PARTS

MAY 09, 2007

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	680	154.00-220.00	-	167.19
TENDERLOINS	126	170.00-235.00	-	185.22
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	170	54.00-70.00	58-59	59.47
LEG QUARTERS (BULK)	369	41.00-45.00	43-44	43.40
LEG QUARTERS (4/10)	814	42.00-47.00	46	45.64
WINGS (WHOLE)	295	105.00-135.00	-	122.97
WINGS (CUT)	75	137.00-136.00	-	135.53
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
68.50 - 73.50	71.20

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	555	155.00-223.00	-	166.89
TENDERLOINS	182	172.00-235.00	-	182.70
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	183	55.00-70.00	58-59	58.93
LEG QUARTERS (BULK)	599	40.00-45.00	42-43	42.40
LEG QUARTERS (4/10)	599	42.00-47.00	45-46	45.52
WINGS (WHOLE)	220	110.00-135.00	-	124.20
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 73.00	70.31	70.68

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying interest was moderate to fairly good for midweek trading. Supplies of breast items were adequate and clearing satisfactorily. Drums, thighs, legs and leg quarters were well cleared. Wings were noted as sufficient for current needs and tenders were available. Movement through retail and distributive channels was fair to moderate. The market tone was steady to fully steady for breast items; fully steady to firm for most leg cuts. Tenders were barely steady to weak.

*ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 08, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	180	175.76	818,737
TENDERLOINS	190	187.44	247,400
BREAST - WITH RIBS	109-110	118.40	71,480
BREAST - LINE RUN	109	111.00	90,000
LEGS	59-60	60.06	326,320
LEG QUARTERS (BULK)	45-46	43.57	475,960
DRUMSTICKS	54-55	58.81	90,140
THIGHS	54-55	60.97	81,900
B/S THIGHS	110-111	111.25	67,960
WINGS (WHOLE)	130-131	124.21	252,320
BACKS AND NECKS (STRIPPED)	10-12	10.94	11,480
LIVERS (5 POUND TUBS)	35-40	36.57	12,360
GIZZARDS (HEARTS)	40-45	36.68	34,600

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

MAY 09, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	180	173.85	630,307
TENDERLOINS	185-190	186.73	158,080
BREAST - WITH RIBS	109-110	118.81	54,280
BREAST - LINE RUN	109	110.83	95,400
LEGS	60-61	60.11	256,200
LEG QUARTERS (BULK)	45-46	42.80	335,440
DRUMSTICKS	55-56	52.65	139,101
THIGHS	55-56	57.89	55,000
B/S THIGHS	110-111	109.45	93,440
WINGS (WHOLE)	130-131	128.02	221,520
BACKS AND NECKS (STRIPPED)	10-12	11.00	26,440
LIVERS (5 POUND TUBS)	35-40	38.76	5,000
GIZZARDS (HEARTS)	40-45	38.41	22,960

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	05/09	05/08	05/07	05/04	05/02
Alabama	3,934	3,911	3,842	4,347	5.63
Arkansas	5,246	5,306	5,067	5,205	5.33
Delmarva	2,234	2,250	2,161	2,221	5.93
KY-LA-TN	2,345	2,362	2,302	2,062	5.22
Mississippi	3,110	3,144	3,019	3,742	5.60
N Carolina	2,774	2,690	2,630	3,315	6.91
Texas	2,446	2,441	2,418	2,571	5.25
Total	22,089	22,104	21,439	23,463	5.66
Mon-Wed	66,123(A)				5.45

64,591(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-May-07 is estimated to be 33,048,000 head up 3.12 percent from a week ago and up 0.43 percent from a year ago. (Last week 32,048,000, last year 32,907,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY

DELIVERED TO RETAILERS	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	105-110
	DRY PACK	110-124
ROASTERS 4# & UP	ICE PACK	98
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	86-100
	DRY PACK	100-107
DUCKS		185-195

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-May-07

	CURRENT WEEK	PREVIOUS WEEK
	05/12/07 (1)	05/05/07
CLASS	THOUSAND HEAD	
Broiler/fryer	167,816 (2)	164,960
Light hens	1,137	1,340
Heavy hens	1,575	1,327
Total	170,528	167,627

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 12-May-07 is 165.3 million head compared to 166.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.2 million head or 2.9 million more than estimated available. For the week of 19-May-07 the estimated available is 165.8 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 05/07/07	76,505	52,666
AM 04/01/07	69,750	47,359
CHG	6,755	5,307
PCT CHG	10	11

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	05/07/07	04/30/07	05/08/06	05/07/07	04/30/07	05/08/06
PACIFIC						
COAST	2,273	2,286	380	5,568	5,558	7,165
LOS						
ANGELES	95	86	57	1,606	1,503	3,193

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF May , 2007

		RANGE
HENS	ICE PACKED (12 PER BOX)	69-76
	VACUUM PACKED (6-9 PER BOX)	70-80

HACKETTSTOWN POULTRY SALES**FOR 05/01/07**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			LOW HIGH AVG	
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	- - -
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	- - -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	- - -
BANTAMS lb.	-	-	-	BANTAMS ea.	- - -
BROILERS lb.	-	-	-	BROILERS ea.	- - -
ROASTERS lb.	-	-	-	ROASTERS ea.	- - -
FRYERS lb.	-	-	-	FRYERS ea.	- - -
CHICKS lb.	-	-	-	CHICKS ea.	.30 1.30 -
PULLETS lb.	-	-	-	PULLETS ea.	- - -
BUNNIES lb.	-	-	-	BUNNIES ea.	- 4.50 -
ROOSTERS lb.	-	-	-	ROOSTERS ea.	- 15.00 -
GEESE lb.	-	-	-	GEESE ea.	- - -
TURKEYS lb.	-	-	-	TURKEYS ea.	- - -
DUCKS lb.	-	1.50	-	DUCKS ea.	- - -
RABBITS lb.	-	1.40	-	RABBITS ea.	- - -
PIGEONS lb.	-	-	-	PIGEONS ea.	- 5.00 -
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	- - -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.50 2.25 -
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	- - -
SILKIES ea.	-	-	-	GOSLINGS ea.	- - -
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	- - -
CHUKARS ea.	-	-	-		
TOTAL COOPS	77				

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending May 4, 2007

	Whole	Legs	Necks,Backs	Livers	
	Chickens	Breasts	W/Thighs	& Wings	Gizzards Hens
RAYON					
Low	74.26	162.70	83.44	16.69	8.34 50.06
High	82.19	175.22	100.12	20.86	12.52 50.06
Mostly	78.01	171.05	91.78	20.86	8.34 50.06

SAN JUAN

Low	73.01	166.87	87.61	20.86	8.34 54.23
High	82.60	183.56	100.12	25.03	12.52 54.23
Mostly	77.18	175.22	95.95	20.86	8.34 54.23

NEW SAN JUAN

Low	75.09	171.05	91.78	20.86	8.34 50.06
High	83.44	183.56	104.30	25.03	12.52 50.06
Mostly	78.01	179.39	95.95	25.03	12.52 50.06

BECERRA

Low	76.34	171.05	91.78	20.86	12.52 56.32
High	85.52	183.56	104.30	29.20	16.69 56.32
Mostly	76.34	179.39	100.12	25.03	12.52 56.32

DELMARVA

Movement of ready-to-cook whole birds was moderate to good as interest continued to improve for Mother's Day. Seller offerings were sufficient to short for current trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were noted as moderately heavy. Less than trucklot asking prices were higher at 79 to 90 cents. Trade sentiment ranged fully steady to mostly firm. In the parts complex, wings were adequate and moving satisfactorily and tenders were reported as available. Legs, thighs, and drumsticks were balanced to short.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED
	U.S. GRADE A
RANGE	76-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby
	Fax	(562)432-8295	(Officer-In-Charge)
	Recorded	(213)534-1335	